

## Sample wording

Whilst you would need to make your final clauses with your solicitor we enclose some sample wording as a suggestion to pass on to them for inclusion. Our Financial Secretary will also be able to assist you with any more detailed wordings you may desire.

## Pecuniary Legacy

I give tax free to  
The Ravenglass & Eskdale Railway Preservation Society  
Trust (registered charity no. 1067272)  
of Ravenglass & Eskdale Railway  
Ravenglass  
CA18 1SL  
the sum of £\_\_\_\_\_ for its general purposes and I declare  
that the receipt of the Financial Secretary or other proper  
Officer of the Preservation Society shall be full and sufficient  
discharge.

## Residuary Legacy

I give the whole of my estate not otherwise disposed of by  
my Will (or % as desired) to  
The Ravenglass & Eskdale Railway Preservation Society  
Trust (registered charity no. 1067272)  
of Ravenglass & Eskdale Railway  
Ravenglass  
CA18 1SL  
for its general purposes and I declare that the receipt  
of the Financial Secretary or other proper Officer of the  
Preservation Society shall be full and sufficient discharge.

## Specific Gift

I give tax free to  
The Ravenglass & Eskdale Railway Preservation Society  
Trust (registered charity no. 1067272)  
of Ravenglass & Eskdale Railway  
Ravenglass  
CA18 1SL  
the gift of £\_\_\_\_\_ for its general purposes and I declare  
that the receipt of the Financial Secretary or other proper  
Officer of the Preservation Society shall be full and sufficient  
discharge.

## Codicil

We can advise on the wording of a Codicil to your existing  
Will if you require.

If you are interested in the future of the Ravenglass & Eskdale  
Railway then please complete this form:

I would like to speak to an Officer about a possible legacy

I would like to support you  
now with a donation of £ \_\_\_\_\_

Name: \_\_\_\_\_

Address: \_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

Evening telephone number: \_\_\_\_\_

Email: \_\_\_\_\_

Please post this form to:  
David Lees  
Financial Secretary  
Ravenglass & Eskdale Preservation Society  
31 Water Street  
Ribchester  
Preston PR3 3YJ

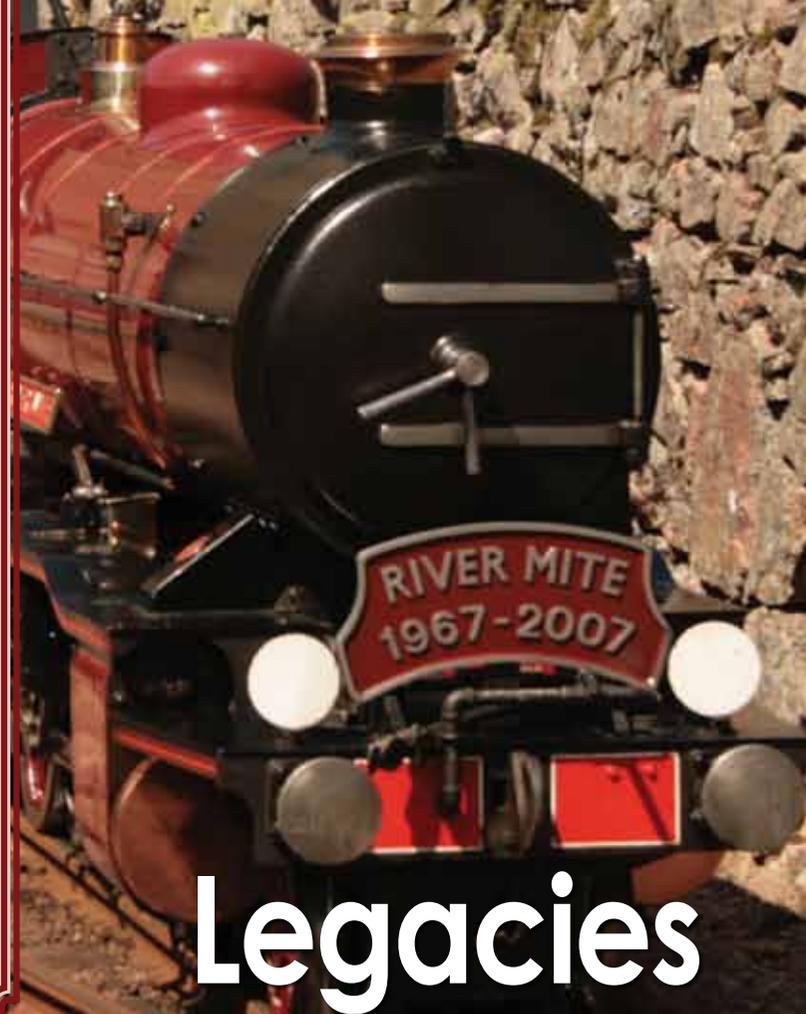
Email: [treasurer@rerps.co.uk](mailto:treasurer@rerps.co.uk)  
Web: [www.rerps.co.uk](http://www.rerps.co.uk)

We will not divulge or share your information to any other  
organisations and will hold it for administrative purposes  
only. The Ravenglass & Eskdale Railway Preservation Society  
reserves the right to alter any or all of the information  
contained in this leaflet without reference or notice.

The Ravenglass & Eskdale Railway Preservation Society Trust  
(registered charity no. 1067272)

# The RAVENGLASS & ESKDALE RAILWAY

PRESERVATION SOCIETY LTD



# Legacies

## Why remember the Ravenglass & Eskdale Railway Preservation Society?

The Ravenglass & Eskdale Railway has connected the coastal village of Ravenglass with the Eskdale valley at the foot of England's highest mountains since 1875. The 7 mile line runs through spectacular Lake District scenery making it one of the most popular tourist attractions in Cumbria.

In its adventurous 140+ years of history, it has had four different owners, been bankrupt, faced closure several times and used three gauges of track. When the railway was put up for auction in 1960, railway enthusiasts saved the line again. A new family-owned Railway Company was formed to operate the trains, with a Preservation Society for the line's supporters to provide practical, financial and volunteer help to ensure the railway remained open for future generations - a role that we continue to undertake to this day.

We know that the railway has played an important part in many peoples' lives over many generations either as local users or visiting holiday makers and these memories never fade away. The work of the Preservation Society will ensure that the railway will continue to provide these memories for generations to come.

Our charitable arm, the Preservation Society Trust (registered charity no. 1067272), offers a tax efficient route for those who would like to leave a legacy, be it financial or specific gift to the railway. If you would like to support the future growth and development of our wonderful railway and perhaps discuss a legacy then please complete and return the attached form.

Thank you.

### Mr Sam Dixon

Chairman  
Ravenglass & Eskdale Railway  
Preservation Society  
chairman@RERPS.co.uk

## Legacies can make a lasting difference

Legacies help the Preservation Society to continue its work. We provide financial and practical support to the Railway Company in many ways including provision of volunteer labour, help with projects, refurbishment of buildings, the lineside and rolling stock, transport cost for visiting locos and general maintenance. The Preservation Society owns rolling stock that helps to keep the railway running and maintain the passenger service - the steam engines *River Mite* of 1967 and *Krauss Pacific 8457* brought from Spain in 2016, the diesel locomotive *Douglas Ferreira* and an open coach. The Murthwaite Locomotive Group, a subgroup of the Preservation Society, owns the shunting loco *Cyril*. Keeping this fleet running can be expensive.

One of the intermediate stations, The Green, was entirely built and funded by members of the West Yorkshire group of the Preservation Society, and refurbished with a legacy from a member in 2013. The Preservation Society has recently used legacies to contribute a significant sum towards the rebuilding and refurbishment of the railway museum in Ravenglass which seeks to record the heritage of the railway for the education of future generation both locally and from a national perspective.

You can see that a gift of any size makes a real difference to us and is very welcome. Your legacy will play a vital part in enabling us to continue to support the future of the railway and our locomotives. No legacy will be used for the general running costs of the Society or railway.

## Can I specify what my legacy is used for?

Yes, if you specify a particular purpose for your legacy then the Council will do its utmost to fulfil that intent. However, unrestricted legacies are appreciated because they enable us to target funds where they are most appropriate at any given time.

## Why make a Will?

Making a Will is important to safeguard your loved ones. It is surprising but only 1 in 3 people actually make a Will but without one your estate may not be distributed as you would wish and in some instances could even go to the Crown. A Will enables you to distribute your estate as you wish and to remember those people and organisations closest to your heart.

## How do I leave a legacy?

It is usually sensible to consult a solicitor when first preparing a Will. There are two types of legacy:

- Pecuniary - a specific sum.
- Residuary - the whole or part of an estate after specific gifts have been made.

Alternatively, you can also leave a specific gift, an item of value which could be sold for the benefit of the charity or the future benefit of the railway such as property, shares or historic items such as antiques relating to the railway.

If you already have a Will in place you can also complete a simple Codicil and leave this with your Will (do not staple or in any way attach to the Will as any marks can delay probate) but it is worthwhile advising your next of kin or solicitor of your decision.

If you wish, you could tell us why you have decided to remember the Ravenglass & Eskdale Railway Preservation Society in your Will. We would love to hear your story as part of our archive.